

2023 ANNUAL REPORT

Mission, Vision, Value

The mission of the CMSA Foundation is to *positively* impact the practice of case management by funding and publishing research and process improvement *practices* to increase awareness of case management contributions to the healthcare industry. In 2023, Kaiser Permanente of Washington received the CMSA Foundation Practice Improvement Award for their Virtual Inpatient Case Management Program. The program focused on individuals hospitalized for acute respiratory conditions during the COVID pandemic. Case Managers reduced rehospitalizations through critical time interventions that also increased patient satisfaction. Kaiser's model also helped retain staff at a crucial time. The CMSA Foundation chose to recognize the Kaiser Permanente program with a Practice Improvement Award because this evidenced-based practice is translatable and can be adapted to multiple practice settings.



The CMSA Foundation is a non-profit organization led by volunteers. All the initiatives, awards and research grants are funded entirely through donations. Since 2019, the Foundation has grants, awards, and scholarships totaling over \$34,000.

Donation sources are varied. They include contributions from individuals and organizations making one-time and recurring donations, and CMSA Chapters. Donations are also made to honor mentors and colleagues. The Foundation also conducts events at conferences and throughout the year to raise money.

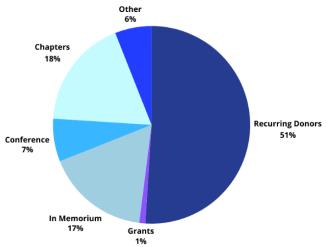
Financial Overview

Total donations in 2023 covered only 77% of the Foundation's administrative expenses. The Foundation Board is made up of volunteers who receive no compensation for their service. The Foundation receives no financial support from CMSA.

Operational costs include monthly management fees for PMG staff time, insurance, database and website fees, legal retainer, and business registration fees.

We are grateful to donors who make monthly recurring donations to advance case management research and process improvement.





Our Impact

The Foundation has provided research grants, awards, and scholarships totaling more than \$34,000 since 2019.

Our Goals

The Foundation goals for 2024 are to empower case managers to pursue research and process improvement especially in areas of health equity, like reducing maternal morbidity and mortality, better outcomes in mental health, and disease-specific areas such as improvements in the management of insulin dependent diabetes. A Foundation Library is under construction which will provide data, examples, and templates based on the work of our colleagues. The projects featured in the Library will help establish best practices in case management, strengthen your value, and illustrate your ROI.

- Integrated Case Management Scholarships
- Case Management Research
 Awards
- Case Management Process Improvement Awards
- Conference Registration Awards
- Margaret Leonard Public Policy Grants
- Case Management Research Awards

Why We Recognize Case Management Practice Improvement & Research?

- * Recognize innovation to foster evidence-based practice components defined in CMSA's Standards of Practice.
- Encourage activities which aim to advance case management.
- Acknowledge exceptional efforts to research best practice innovations that help quantify and define outcomes in case management.
- Honor successful efforts to promote evidence-based case management practice.

"I support the CMSA Foundation as a recurring donor because of the work being done to advance the profession and raise visibility to case management. I'm proud to have been a recipient of the CM Practice Improvement Award and want to help support the continued efforts to advance research, education, and professional development."

~Shelley O'Brien, MSW, LICSW, CCM

SUPPORT CASE MANAGEMENT

Without the CMSA Foundation, there would be few platforms to showcase the accomplishments of Case Managers. Please consider supporting the Foundation's work through a tax-deductible contribution. It is a good investment in your profession!

www.cmsafoundation.org/donate-now



WAYS TO SUPPORT

One-Time Donations	Individual and organizational donors
Recurring Donors	Friends of the Foundation Minimum of \$10/mo
Chapter Fundraising	Host fundraising campaigns at chapter level.
Honor / Memorial Tributes	Any one-time or monthly donations may be made in someone's name.
Corporate Sponsors	Sponsor a program, award, or other campaign supporting case managers